



Information Sheet

CURRENT RESIDENT INFORMATION

Please Circle One: Rent / Own / Other _____ Years? _____ If renting, indicate monthly payment \$ _____
 If you own a home, do you have to sell it to buy? Yes / No _____ Current Home Value \$ _____
 Mortgage Balance \$ _____ Monthly Payment \$ _____ Mortgage Held Where? _____

NEW HOME INFORMATION

Please Circle One: Pre-Approval / Purchase _____
 New Home Purchase Price \$ _____ Loan Amount Requested \$ _____ Down Payment \$ _____
 Address: _____ City: _____ State: _____ Zip: _____

BORROWER INFORMATION

Name: _____
 SSN: _____ Birth Date: _____
 Phone: _____ Address: _____
 City: _____ State: _____ Zip: _____
 Married: Yes / No _____ Number of Dependents: _____

CO-BORROWER INFORMATION

Name: _____
 SSN: _____ Birth Date: _____
 Phone: _____ Address: _____
 City: _____ State: _____ Zip: _____
 Married: Yes / No _____ Number of Dependents: _____

RESIDENCE (TWO-YEAR HISTORY)

Former Address: _____
 City: _____ State: _____ Zip: _____
 Former Address: _____
 City: _____ State: _____ Zip: _____

RESIDENCE (TWO-YEAR HISTORY)

Former Address: _____
 City: _____ State: _____ Zip: _____
 Former Address: _____
 City: _____ State: _____ Zip: _____

EMPLOYMENT AND INCOME (TWO-YEAR HISTORY)

Company Name: _____
 Address: _____
 City: _____ State: _____ Zip: _____
 Phone: _____
 Position/Title: _____
 Years: _____ Gross/Year \$ _____
 Company Name: _____
 Address: _____
 City: _____ State: _____ Zip: _____
 Phone: _____
 Position/Title: _____
 Years: _____ Gross/Year \$ _____
 Other Income \$ _____
 Child Support \$ _____ Pay / Receive _____

EMPLOYMENT AND INCOME (TWO-YEAR HISTORY)

Company Name: _____
 Address: _____
 City: _____ State: _____ Zip: _____
 Phone: _____
 Position/Title: _____
 Years: _____ Gross/Year \$ _____
 Company Name: _____
 Address: _____
 City: _____ State: _____ Zip: _____
 Phone: _____
 Position/Title: _____
 Years: _____ Gross/Year \$ _____
 Other Income \$ _____
 Child Support \$ _____ Pay / Receive _____

BANK ACCOUNT INFORMATION

Checking/Savings Held Where: _____
 Checking Account Number: _____
 Savings Account Number: _____
 Balance in Checking \$ _____ Savings \$ _____
 Balance of 401(k) or Other Investments \$ _____

BANK ACCOUNT INFORMATION

Checking/Savings Held Where: _____
 Checking Account Number: _____
 Savings Account Number: _____
 Balance in Checking \$ _____ Savings \$ _____
 Balance of 401(k) or Other Investments \$ _____